

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

ANNUAL REPORT & PROPOSED BUDGET for FISCAL YEAR 2008-2009

MESSAGE FROM THE SCHOOL BOARD CHAIR

Dear Residents:

I respectfully submit the School Board Budget for the 2008-2009 school year to the voters of the MSAD#57 towns - Alfred, Limerick, Lyman, Newfield, Shapleigh, Waterboro. The current economic climate in the state certainly had an impact on the budget development this year. The reduction in the state allocation combined with the Board's desire to consider the impact on our taxpayers restricted the Board's desire to expand the offerings to our students and resulted in a basic budget. School Board policy requires the schools to deliver the curriculum that defines what all children should know and be able to do. The School Board's priority was to insure that our classrooms have the resources necessary to teach our children. We believe that we are offering such a budget.

Karla Bergeron
Board Chair

MESSAGE FROM THE FINANCE COMMITTEE

Dear Residents:

The Finance Committee of the MSAD #57 School Board faced the challenging task of reviewing the budget proposals for the 2008-2009 school year with great consideration for the potential impact on our taxpayers. When the committee realized that the task of presenting a zero-tax increase would mean significant loss of personnel, we engaged in a process to closely analyze each recommendation and to develop a budget that satisfies the minimum tax-increase while maintaining our school programs. Our recommendation to the full Board represented a 1.52% increase in the total district tax assessment, a figure that we felt certainly demonstrates our commitment to both the children and our communities.

Harold Metcalfe
Finance Committee Chair

NEW BUDGET ADOPTION PROCESS

The actual budget approval process has been changed by law. The budget referendum procedure is a "double approval" process for the school budget. First, the budget is presented in line item format for action at a district budget meeting, similar in format to local town meetings. Voters from all six towns are requested to attend. Following the presentation of the budget, the moderator will conduct the meeting to vote on the dollar amounts for the eleven cost centers and adult education as well as a final budget amount. After the budget is approved by the budget meeting, a referendum vote is held on the question of whether to approve or ratify the action of the prior budget meeting.

Once the school board approves and signs the budget meeting warrant and approves the calling of the budget meeting, a detailed budget document must be made available to the legislative body and the public at least seven days before the budget meeting.

After the budget meeting, "printed information," including only the total proposed amounts for each cost center summary budget category article, the amounts approved at the budget meeting, and a summary of the total authorized expenditures, must be prepared and displayed at the polling places.

Residents are urged to attend the budget meeting on May 15th in the Massabesic High School gym and to register their votes at the polls in the individual towns on May 20th.

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

ANNUAL REPORT & PROPOSED BUDGET FOR 2008-2009

BUDGET PRIORITIES 2008-2009

1. The budget will be fiscally responsible with a clear connection between potential increases and student learning.
2. The budget will maintain and support the buildings through the Capital Improvement Plan.
3. The budget will support current programs to meet the needs of all students.
4. The budget will respond to the changes required by law provided that children are not hurt in the process.

BUDGET ASSUMPTIONS

1. The district must comply with state and federal mandates, in particular in the area of special education. That is, the budget must contain sufficient funds to provide a minimal program for students.
2. Salary and benefit increases will comply with ratified contracts where appropriate.
3. The district will budget appropriately for all debt obligations.

REPORT OF THE SUPERINTENDENT OF SCHOOLS

The challenge to budget development for 2008-2009 was external to the district. Changes in the state law, stimulated by the consolidation mandate, provided an initial warning regarding state funding. In March, the district finally received the estimate of the EPS funding, which included a \$1,170,737 reduction in the state's calculation of 100% EPS funding, and an actual 2008-2009 reduction in state allocation of \$644,797. In addition, the district was informed of changes in Medicaid funding which would impact the revenues, initially in the range of a \$400,000 reduction. In a review of the tax impact as a result of the changes in state allocation and EPS formula, the finance committee and school board determined that the budget should reflect a minimum impact on the local taxpayer. At the point that reductions would have had a severe impact on personnel, the finance committee deliberated and presented a budget that truly reflects the needs of the district, and are to be commended for their efforts.

In addition to providing you with information regarding the cost centers that compose the budget, we have included information on the changes in the validation process which require our voters to attend a district budget meeting, similar to town meeting, as well as a referendum vote in the individual towns.

Thank you for your continued support of the children and our schools.

Lynda W. Green
Superintendent of Schools

How did our FY07 Total Per Pupil Expenditures compare with other Districts?

HIGHEST 10 DISTRICTS Per Pupil Expenditures		MIDDLE 10 DISTRICTS Per Pupil Expenditures		LOWEST 10 DISTRICTS Per Pupil Expenditures	
1) WELLS OGUNQUIT	\$13,622.96	11) PORTLAND	\$10,851.30	21) SCARBOROUGH	\$9,376.56
2) YARMOUTH	\$12,778.58	12) MSAD 51	\$10,786.62	22) MSAD 35	\$9,304.67
3) KITTERY	\$12,592.63	13) WESTBROOK	\$10,245.94	23) AUBURN	\$9,233.36
4) YORK	\$11,926.09	14) GORHAM	\$10,146.69	24) MSAD 17	\$9,181.22
5) MSAD 71	\$11,738.94	15) BIDDEFORD	\$10,036.74	25) MSAD 57	\$9,147.08
6) SO PORTLAND	\$11,578.48	16) MSAD 60	\$10,035.34	26) LEWISTON	\$8,901.18
7) MSAD 61	\$11,437.35	17) CAPE ELIZABETH	\$9,991.05	27) MSAD 6	\$8,857.12
8) FREEPORT	\$11,422.45	18) WINDHAM	\$9,980.59	28) SACO	\$8,755.56
9) MSAD 75	\$11,296.09	19) OLD ORCHARD	\$9,616.29	29) MSAD 55	\$8,627.91
10) FALMOUTH	\$10,990.30	20) BRUNSWICK	\$9,385.66	30) SANFORD	\$8,612.95

Comparison of 30 So. Me. school systems - State Average Per Pupil Expenditures for 2006-07 was \$9,788.18

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

ANNUAL REPORT & PROPOSED BUDGET FOR 2008-2009

ENROLLMENT SUMMARY

BY TOWN:

ALFRED	370
LIMERICK	504
LYMAN	640
NEWFIELD	216
SHAPLEIGH	388
WATERBORO	1425
NON-RESIDENT	18
TOTAL	3561

BY SCHOOL:

ALFRED		SHAPLEIGH	
K	31	K	25
1	37	1	26
2	35	2	27
3	37	3	33
4	19	4	27
5	28	5	25
6	28	6	19
TOTAL	215	TOTAL	182

LYMAN		LINE	
K	45	K	53
1	40	1	65
2	49	2	43
3	42	3	61
4	63	4	47
5	51	5	57
6	61	6	51
TOTAL	341	TOTAL	377

WATERBORO		WES@MMS	
K	94	5	91
1	75	6	115
2	102	TOTAL	206
3	105		
4	110	WES	682
TOTAL	486		

MHS		MMS	
9	314	5	91
10	308	6	115
11	279	7	290
12	270	8	293
TOTAL	1171	TOTAL	789

Essential Programs and Services Calculation

The State EPS formula was designed to calculate the cost of **ESSENTIAL PROGRAMS AND SERVICES** for all school systems statewide. In FY08 the State calculated the amount to be \$33,122,130 at 100% funding for MSAD #57. Unfortunately, For FY09, the State has calculated the amount to be \$31,951,393 at 100% funding, a decrease \$1,170,737, or 9.03%. This significant reduction in State aid calculations is the result of budget difficulties at the State level and changes in laws implemented to encourage district consolidation. These factors have resulted in actual reductions in state allocations for system administration by 42%, Transportation by 5%, and Facilities by 5%. Funding for Special Education was also reduced by 12%. Therefore, in FY09, MSAD #57 will be required to pick up more of the cost of education through local taxation.

An additional inequity is that the State EPS formula fails to include, or significantly under estimates, costs in several important categories of expenditures such as Heating Oil, Electricity, Diesel, Co-curricular and Extra-curricular activities.

The State share of the EPS calculation for FY09 is \$15,423,339 or 48.3% of eligible costs.

The EPS Formula **REQUIRES** us to raise 6.55 mills on our district State valuation as a minimum, this is known as the local mill rate expectation and amounts to: \$15,796,308. If we fail to raise this amount, our subsidy is reduced.

The additional amount required locally to fund our budget of \$33,723,275 is \$1,534,129 plus locally funded debt of \$124,000. For FY08, our budget of \$34,000,000 exceeded the state's EPS model by only \$16,759. For FY09, however, our budget of \$33,723,275 (a \$276,725 or 0.81% reduction) NOW exceeds the EPS Model by \$802,442 - Go Figure?

State GPA Contribution	\$15,423,339.00
Local Mill Rate Expectation	\$15,796,307.50
Additional Local Funds	\$ 1,534,128.50
Non-State Funded Debt	\$ 124,000.00
Other Non-Tax revenues	\$ 845,500.00
	<u>\$33,723,275</u>

How did our FY07 Special Ed Instruction costs compare with other Districts?

HIGHEST 10 DISTRICTS Per Pupil Expenditures		MIDDLE 10 DISTRICTS Per Pupil Expenditures		LOWEST 10 DISTRICTS Per Pupil Expenditures	
1) SO PORTLAND	\$2,129.50	11) BIDDEFORD	\$1,611.40	21) FALMOUTH	\$1,290.19
2) MSAD 75	\$2,105.93	12) OLD ORCHARD	\$1,605.40	22) SACO	\$1,266.23
3) LEWISTON	\$2,060.47	13) MSAD 60	\$1,560.13	23) SANFORD	\$1,235.87
4) WELLS OGUNQUIT	\$2,031.51	14) PORTLAND	\$1,524.21	24) WINDHAM	\$1,220.74
5) KITTEERY	\$2,028.00	15) GORHAM	\$1,469.81	25) MSAD 57	\$1,174.54
6) MSAD 61	\$1,980.85	16) YARMOUTH	\$1,434.86	26) WESTBROOK	\$1,167.17
7) AUBURN	\$1,919.60	17) MSAD 55	\$1,428.04	27) BRUNSWICK	\$1,161.68
8) FREEPORT	\$1,706.82	18) MSAD 51	\$1,357.57	28) CAPE ELIZABETH	\$1,075.74
9) YORK	\$1,681.71	19) SCARBOROUGH	\$1,322.87	29) MSAD 35	\$1,021.06
10) MSAD 71	\$1,639.75	20) MSAD 6	\$1,313.08	30) MSAD 17	\$723.41

Comparison of 30 So. Me. school systems - State Average Special Ed Cost for 2006-07 was \$1,365.08

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

ANNUAL REPORT & PROPOSED BUDGET FOR 2008-2009

FY08 BUDGET BY OBJECT CATEGORY:	APPROVED BUDGET 08	YEAR 08 TO DATE EXPENDED	PROPOSED BUDGET 09	% INC	% OF TOTL BUDGET
SALARIES	\$20,039,971	\$13,858,685	\$20,417,451	1.88%	60.55%
BENEFITS	\$4,892,675	\$3,809,329	\$4,917,615	0.50%	14.58%
SERVICES	\$3,202,115	\$2,199,546	\$2,673,554	(16.50%)	7.93%
SUPPLIES	\$2,196,721	\$1,733,043	\$2,239,541	1.94%	6.64%
EQUIPMENT	\$281,298	\$134,728	\$122,488	(56.45%)	0.36%
OTHER EXPENSES	\$3,387,220	\$3,281,014	\$3,352,626	(1.02%)	9.94%
TOTAL BUDGET	\$34,000,000	\$25,016,345	\$33,723,275	(0.81%)	100.00%

FY09 BUDGET BY "NEW" BUDGET VALIDATION WARRANT ARTICLES	APPROVED BUDGET 08	YEAR 08 TO DATE EXPENDED	PROPOSED BUDGET 09	% INC (DEC)	% OF TOTL BUDGET
ART 2 REGULAR INSTRUCTION	\$13,263,572	\$9,078,577	\$13,477,648	1.61%	39.97%
ART 3 SPECIAL EDUCATION	\$4,751,646	\$3,075,750	\$4,913,445	3.41%	14.57%
ART 4 CAREER & TECH EDUC	\$208,096	\$134,715	\$141,371	(32.06%)	0.42%
ART 5 OTHER INSTRUCTION	\$747,447	\$526,799	\$786,140	5.18%	2.33%
ART 6 STUDENT & STAFF SUPPORT	\$2,643,345	\$1,861,476	\$2,605,400	(1.44%)	7.73%
ART 7 SYSTEM ADMINISTRATION	\$798,306	\$618,132	\$683,354	(14.40%)	2.03%
ART 8 SCHOOL ADMINISTRATION	\$1,690,159	\$1,320,129	\$1,671,742	(1.09%)	4.96%
ART 9 TRANSPORTATION & BUSES	\$2,411,348	\$1,895,056	\$2,382,470	(1.20%)	7.06%
ART 10 FACILITY MAINTENANCE	\$4,171,104	\$3,336,447	\$3,917,378	(6.08%)	11.61%
ART 11 DEBT SERVICE	\$3,054,935	\$3,007,414	\$2,977,890	(2.52%)	8.83%
ART 12 ALL OTHER EXPENDITURES	\$260,042	\$161,850	\$166,437	(36.00%)	0.49%
TOTAL ALL BUDGET VALIDATION WARRANT ARTICLES	\$34,000,000	\$25,016,345	\$33,723,275	(0.81%)	100.00%

How did our FY07 System Administration cost compare with other Districts?

HIGHEST 10 DISTRICTS Per Pupil Expenditures		MIDDLE 10 DISTRICTS Per Pupil Expenditures		LOWEST 10 DISTRICTS Per Pupil Expenditures	
1) WELLS OGUNQUIT	\$796.31	11) MSAD 51	\$382.74	21) AUBURN	\$263.26
2) KITTERY	\$637.50	12) MSAD 35	\$378.34	22) BRUNSWICK	\$257.21
3) MSAD 71	\$533.49	13) MSAD 61	\$376.47	23) SANFORD	\$256.98
4) YORK	\$524.14	14) PORTLAND	\$374.52	24) MSAD 6	\$250.81
5) MSAD 55	\$508.84	15) OLD ORCHARD	\$370.64	25) SACO	\$223.20
6) MSAD 75	\$469.48	16) FALMOUTH	\$338.39	26) MSAD 57	\$217.03
7) FREEPORT	\$451.72	17) GORHAM	\$330.62	27) MSAD 60	\$216.61
8) YARMOUTH	\$441.08	18) LEWISTON	\$309.61	28) MSAD 17	\$210.53
9) WINDHAM	\$433.36	19) CAPE ELIZABETH	\$302.59	29) BIDDEFORD	\$208.58
10) SO PORTLAND	\$411.41	20) WESTBROOK	\$278.23	30) SCARBOROUGH	\$202.79

Comparison of 30 So. Me. school systems - State Average System Administration Cost for 2006-07 was \$360.08

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

ANNUAL REPORT & PROPOSED BUDGET FOR 2008-2009

FY 09 REVENUES	APPROVED REVENUES 2007-08	ACTUAL REVENUES 2007-08 YTD	ESTIMATED REVENUES 2008-09	\$ INC (DEC)	% INC (DEC)	% OF TOTL REV
STATE EPS SUBSIDY	\$16,068,136	\$12,143,748	\$15,423,339	(\$644,797)	(4.01%)	45.73%
LOCAL REVENUES						
LOCAL EPS EXPECTATION	\$15,821,160	\$13,314,328	\$15,796,308	(\$24,852)	(0.16%)	46.84%
LOCAL ADDTL FUNDS	\$1,249,593	\$1,052,006	\$1,534,128	\$284,535	22.77%	4.55%
NON-STATE DEBT	\$124,373	\$104,188	\$124,000	(\$373)	(0.30%)	0.37%
NON-TAX REVENUES						
INTEREST INCOME	\$42,000	\$49,330	\$40,000	(\$2,000)	(4.76%)	0.12%
MEDICAID REVENUES	\$411,000	\$446,775	\$300,000	(\$111,000)	(27.01%)	0.89%
STATE AGENCY CLIENTS	\$118,500	\$10,978	\$30,000	(\$88,500)	(74.68%)	0.09%
GATE RECEIPTS	\$14,500	\$21,854	\$24,500	\$10,000	68.97%	0.04%
MISC INCOME	\$25,738	\$19,988	\$26,000	\$262	1.02%	0.08%
BALANCE FORWARD	\$125,000	\$125,000	\$425,000	\$300,000	240.00%	1.26%
TOTAL ESTIMATED REV	\$34,000,000	\$27,288,195	\$33,723,275	(\$276,725)	(0.08%)	100.00%

LOCAL ASSESSMENTS*	LOCAL SHARE 2007-08	LOCAL SHARE 2008-09	\$INC 2008-09	%INC 2008-09	MILL RATE	\$INC IN MILL RATE	ANNUAL \$INC ON PROPERTY VALUED AT \$180,000
ALFRED	\$1,853,650	\$1,852,673	(\$977)	(0.05%)	7.71	(\$0.004)	(\$0.73)
LIMERICK	\$2,136,649	\$2,192,827	\$56,178	2.63%	9.19	\$0.235	\$42.35
LYMAN	\$3,095,684	\$3,252,419	\$156,735	5.06%	8.23	\$0.397	\$71.40
NEWFIELD	\$1,397,580	\$1,383,580	(\$14,000)	(1.00%)	6.87	(\$0.070)	(\$12.51)
SHAPLEIGH	\$2,706,561	\$2,724,961	\$18,406	0.67%	6.37	\$0.043	\$7.74
WATERBORO	\$6,005,002	\$6,047,976	\$42,974	0.71%	9.71	\$0.069	\$12.42
TOTAL ASSESSMENTS	\$17,195,126	\$17,454,436	\$259,310	1.50%	8.21	\$0.122	\$21.95

*Does not include Adult Ed

The distribution of the MSAD 57 local share is based on the average of 50% VALUATION / 50% ENROLLMENT

LOCAL ASSESSMENTS*	ASSESSMENT 2004-05	ASSESSMENT 2005-06	ASSESSMENT 2006-07	ASSESSMENT 2007-08	ASSESSMENT 2008-09	TOTAL 5 YR INCREASE
ALFRED	\$1,713,417	\$1,789,633	\$1,854,964	\$1,853,650	\$1,852,673	\$139,256 TOTL-8.13% / AVG-1.63%
LIMERICK	\$1,992,730	\$2,082,405	\$2,098,381	\$2,136,649	\$2,192,827	\$200,097 TOTL-10.04% / AVG-2.01%
LYMAN	\$2,924,662	\$3,092,722	\$3,123,370	\$3,095,684	\$3,252,419	\$327,757 TOTL-11.21% / AVG-2.24%
NEWFIELD	\$1,296,431	\$1,369,936	\$1,437,992	\$1,397,580	\$1,383,580	\$87,149 TOTL-8.72% / AVG-1.34%
SHAPLEIGH	\$2,473,064	\$2,695,872	\$2,780,675	\$2,706,561	\$2,724,961	\$251,897 TOTL-10.19% / AVG-2.38%
WATERBORO	\$5,460,346	\$5,892,673	\$5,898,681	\$6,005,002	\$6,047,976	\$587,630 TOTL-10.76% / AVG-2.15%
TOTAL ASSESSMENTS	\$15,860,650	\$16,923,241	\$17,194,063	\$17,195,126	\$17,454,436	\$1,593,786 TOTL-10.05% / AVG-2.20%

*Does not include Adult Ed

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

ANNUAL REPORT & PROPOSED BUDGET FOR 2008-2009

2008-2009 BUDGET VALIDATION WARRANT ARTICLES

	2008-2008 APPROVED BUDGET	2007-2008 ACTUAL YTD EXPENDED	2008-2009 PROPOSED BUDGET	\$INC/ (DEC)	%INC/ (DEC)
ARTICLE II					
REGULAR INSTRUCTION					
ALFRED ELEMENTARY SCHOOL	\$973,076	\$681,839	\$1,079,052	\$105,976	10.89%
LINE ELEMENTARY SCHOOL	\$1,561,023	\$1,078,994	\$1,471,264	(\$89,759)	(5.75%)
LYMAN ELEMENTARY SCHOOL	\$1,213,655	\$864,835	\$1,337,497	\$123,842	10.20%
SHAPLEIGH MEMORIAL SCHOOL	\$871,805	\$563,557	\$856,092	(\$15,713)	(1.80%)
WATERBORO ELEMENTARY SCHOOL	\$2,355,202	\$1,587,889	\$2,363,512	\$8,310	0.35%
MASSABESIC MIDDLE SCHOOL	\$2,118,164	\$1,473,839	\$2,203,249	\$85,085	4.02%
MASSABESIC HIGH SCHOOL	\$4,170,647	\$2,827,624	\$4,166,982	(\$3,665)	(0.09%)
TOTAL REGULAR INSTRUCTION	\$13,263,572	\$9,078,577	\$13,477,648	\$214,076	1.61%
ARTICLE III					
SPECIAL EDUCATION					
REGULAR CLASSROOM	\$99,071	\$60,814	\$88,800	(\$10,271)	(10.37%)
RESOURCE	\$1,262,076	\$905,044	\$1,405,642	\$143,566	11.38%
SELF-CONTAINED	\$1,206,173	\$792,472	\$1,128,435	(\$77,738)	(6.45%)
HOMEBOUND/HOSPITAL	\$1,650	\$743	\$1,250	(\$400)	(24.24%)
AUTISM/ESY PROGRAMS	\$58,535	\$50,775	\$58,520	(\$15)	(0.03%)
GIFTED & TALENTED	\$244,282	\$138,797	\$233,945	(\$10,337)	(4.23%)
STUDENT ATTEND/SOCIAL WORK	\$122,219	\$90,669	\$143,085	\$20,866	17.07%
PSYCHOLOGICAL SERVICES	\$231,622	\$156,616	\$236,451	\$4,829	2.08%
SPEECH PATHOLOGY	\$461,299	\$257,006	\$446,628	(\$14,671)	(3.18%)
OCCUPATIONAL THERAPY	\$176,771	\$96,829	\$162,401	(\$14,370)	(8.13%)
AUDIOLOGY	\$0	\$26,139	\$67,366	\$67,366	
PHYSICAL THERAPY	\$0	\$14,159	\$0	\$0	
ADMINISTRATION (Includes Tuition)	\$864,041	\$467,726	\$883,345	\$19,304	2.23%
TRANSPORTATION - BUS AIDES	\$23,907	\$17,961	\$57,578	\$33,671	140.84%
TOTAL SPECIAL EDUCATION	\$4,751,646	\$3,075,750	\$4,913,446	\$161,800	3.41%
ARTICLE IV					
CAREER AND TECHNICAL EDUCATION					
CTE VOC ASSESSMENT	\$140,000	\$90,743	\$75,000	(\$65,000)	(46.43%)
COOPERATIVE EDUCATION	\$68,096	\$43,972	\$66,371	(\$1,725)	(2.53%)
TOTAL CAREER AND TECHNICAL ED	\$208,096	\$134,715	\$141,371	(\$66,725)	(32.06%)
ARTICLE V					
OTHER INSTRUCTION					
ENGLISH AS 2ND LANGUAGE	\$27,734	\$632	\$32,596	\$4,862	17.53%
SUMMER SCHOOL	\$58,390	\$55,253	\$56,500	(\$1,890)	(3.24%)
CO-CURRICULAR - ELEMENTARY	\$23,900	\$4,427	\$20,348	(\$3,552)	(14.86%)
ATHLETICS - ELEMENTARY	\$87,188	\$45,951	\$89,023	\$1,835	2.10%
CO-CURRICULAR - SECONDARY	\$143,779	\$124,974	\$158,411	\$14,632	10.18%
ATHLETICS - SECONDARY	\$405,806	\$295,562	\$428,612	\$22,806	5.62%
TRANSPORTATION - NJROTC	\$650	\$0	\$650	\$0	0.00%
TOTAL OTHER INSTRUCTION	\$747,447	\$526,799	\$786,140	\$38,693	5.18%

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

ANNUAL REPORT & PROPOSED BUDGET FOR 2008-2009

BUDGET VALIDATION ARTICLES	20087-2008 APPROVED BUDGET	2007-2008 ACTUAL YTD EXPENDED	2008-2009 PROPOSED BUDGET	\$INC/ (DEC)	%INC/ (DEC)
ARTICLE VI					
STUDENT AND STAFF SUPPORT					
GUIDANCE SERVICES	\$906,089	\$583,933	\$916,512	\$10,423	1.15%
HEALTH SERVICES	\$423,211	\$279,615	\$478,429	\$55,218	13.05%
IMPROVEMENT OF INSTRUCTION	\$252,715	\$225,629	\$206,297	(\$46,418)	(18.37%)
INSTR STAFF DEVELOPMENT	\$31,200	\$24,914	\$31,900	\$700	2.24%
LIBRARY SERVICES	\$410,258	\$263,383	\$398,562	(\$11,696)	(2.85%)
INSTR RELATED TECHNOLOGY	\$581,872	\$464,473	\$517,247	(\$64,625)	(11.11%)
ACADEMIC STUDENT ASSESSMENT	\$38,000	\$19,529	\$56,453	\$18,453	48.56%
TOTAL STUDENT AND STAFF SUPPORT	\$2,643,345	\$1,861,476	\$2,605,400	(\$37,945)	(1.44%)
ARTICLE VII					
SYSTEM ADMINISTRATION					
BOARD OF EDUCATION	\$143,500	\$69,499	\$115,150	(\$28,350)	(19.76%)
SUPERINTENDENT'S OFFICE	\$285,990	\$234,547	\$267,003	(\$18,987)	(6.64%)
FISCAL SERVICES	\$368,816	\$314,086	\$301,201	(\$67,615)	(18.33%)
TOTAL SYSTEM ADMINISTRATION	\$798,306	\$618,132	\$683,354	(\$114,952)	(14.40%)
ARTICLE VIII					
SCHOOL ADMINISTRATION					
ALFRED ELEMENTARY SCHOOL	\$150,398	\$116,219	\$146,292	(\$4,106)	(2.73%)
LINE ELEMENTARY SCHOOL	\$183,140	\$141,320	\$190,245	\$7,105	3.88%
LYMAN ELEMENTARY SCHOOL	\$198,039	\$127,413	\$154,113	(\$43,926)	(22.18%)
SHAPLEIGH MEMORIAL SCHOOL	\$133,281	\$108,143	\$140,568	\$7,287	5.47%
WATERBORO ELEMENTARY SCHOOL	\$288,886	\$226,718	\$288,907	\$21	0.01%
MASSABESIC MIDDLE SCHOOL	\$303,888	\$240,794	\$297,533	(\$6,355)	(2.09%)
MASSABESIC HIGH SCHOOL	\$432,527	\$359,522	\$454,084	\$21,557	4.98%
TOTAL SCHOOL ADMINISTRATION	\$1,690,159	\$1,320,129	\$1,671,742	(\$18,417)	(1.09%)
ARTICLE IX					
TRANSPORTATION AND BUSES					
STUDENT TRANSPORTATION K-12	\$2,174,563	\$1,679,966	\$2,092,180	(\$82,383)	(3.79%)
BUS LEASE/PURCHASES	\$236,785	\$215,090	\$290,290	\$53,505	22.60%
TOTAL TRANSPORTATION AND BUSES	\$2,411,348	\$1,895,056	\$2,382,470	(\$28,878)	(1.20%)
ARTICLE X					
FACILITIES MAINTENANCE					
OPERATION/MAINTENANCE OF PLANT	\$1,105,730	\$917,308	\$1,252,530	\$146,800	13.28%
CARE OF BUILDINGS - CUSTODIANS	\$1,482,319	\$1,132,920	\$1,517,624	\$35,305	2.38%
MAINTENANCE OF BUILDINGS	\$1,039,105	\$787,262	\$871,224	(\$167,881)	(16.16%)
CAPITAL IMPROVEMENT/RENOVATION	\$543,950	\$498,957	\$276,000	(\$267,950)	(49.26%)
TOTAL FACILITIES MAINTENANCE	\$4,171,104	\$3,336,447	\$3,917,378	(\$253,726)	(6.08%)
ARTICLE XI					
DEBT SERVICE AND OTHER COMMITMENTS					
	\$3,054,935	\$3,007,414	\$2,977,890	(\$77,045)	(2.52%)
ARTICLE XII					
OTHER EXPENSES INCLUDING SCHOOL LUNCH					
	\$260,042	\$161,850	\$166,437	(\$93,605)	(36.00%)
TOTAL ALL BUDGET VALIDATION ARTICLES	\$34,000,000	\$25,016,345	\$33,723,275	(\$276,725)	(0.81%)

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

WARRANT FOR DISTRICT BUDGET MEETING

To: MaryJo Burcham, a resident of Maine School Administrative District No. 57 in the County of York and State of Maine:

Greetings: In the name of the State of Maine, you are hereby required to notify and warn the inhabitants of Maine School Administrative District No. 57 in said County and State, qualified by law to vote in Maine School Administrative District No. 57 affairs, to meet at the Massabesic High School Gym, 86 West Road in the Town of Waterboro, on the 15th day of May, 2008 at 7:00 p.m., and there to act upon the following articles:

- ARTICLE I.** To elect by ballot a Moderator to preside at said meeting.
- ARTICLE II.** Shall Maine School Administrative District No. 57 be authorized to expend \$13,477,648 for **REGULAR INSTRUCTION?**
(The Board of Directors recommends \$13,477,648.)
- ARTICLE III.** Shall Maine School Administrative District No. 57 be authorized to expend \$4,913,445 for **SPECIAL EDUCATION?**
(The Board of Directors recommends \$4,913,445.)
- ARTICLE IV.** Shall Maine School Administrative District No.57 be authorized to expend \$141,371 for **CAREER AND TECHNICAL EDUCATION?**
(The Board of Directors recommends \$141,371.)
- ARTICLE V.** Shall Maine School Administrative District No. 57 be authorized to expend \$786,140 for **OTHER INSTRUCTION?**
(The Board of Directors recommends \$786,140.)
- ARTICLE VI.** Shall Maine School Administrative District No. 57 be authorized to expend \$2,605,400 for **STUDENT AND STAFF SUPPORT?**
(The Board of Directors recommends 2,605,400.)
- ARTICLE VII.** Shall Maine School Administrative District No. 57 be authorized to expend \$683,354 for **SYSTEM ADMINISTRATION?**
(The Board of Directors recommends \$683,354.)
- ARTICLE VIII.** Shall Maine School Administrative District No. 57 be authorized to expend \$1,671,742 for **SCHOOL ADMINISTRATION?**
(The Board of Directors recommends \$1,671,742.)

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

WARRANT FOR DISTRICT BUDGET MEETING (Continued)

ARTICLE IX. Shall Maine School Administrative District No. 57 be authorized to expend **\$2,382,470** for **TRANSPORTATION AND BUSES?**

(The Board of Directors recommends **\$2,382,470.**)

ARTICLE X. Shall Maine School Administrative District No. 57 be authorized to expend **\$3,917,378** for **FACILITIES MAINTENANCE?**

(The Board of Directors recommends **\$3,917,378.**)

ARTICLE XI. Shall Maine School Administrative District No. 57 be authorized to expend **\$2,977,890** for **DEBT SERVICE AND OTHER COMMITMENTS?**

(The Board of Directors recommends **\$2,977,890.**)

ARTICLE XII. Shall Maine School Administrative District No. 57 be authorized to expend **\$166,437** for **ALL OTHER EXPENDITURES INCLUDING SCHOOL LUNCH?**

(The Board of Directors recommends **\$166,437.**)

ARTICLE XIII STATE/LOCAL EPS FUNDING ALLOCATION.

Shall Maine School Administrative District No. 57 appropriate **\$31,219,646.66** for the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and shall Maine School Administrative District No. 57 raise **\$15,796,307.50** and assess the amounts set forth below as each municipality's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act in accordance with Maine Revised Statutes, Title 20-A, Section 15688?

Total appropriated by TOWN

Total raised by TOWN
(district assessments)

ALFRED	\$ 3,313,759.02	ALFRED	\$ 1,676,673.57
LIMERICK	\$ 3,922,170.24	LIMERICK	\$ 1,984,513.40
LYMAN	\$ 5,817,396.81	LYMAN	\$ 2,943,447.43
NEWFIELD	\$ 2,474,722.78	NEWFIELD	\$ 1,252,143.64
SHAPLEIGH	\$ 4,873,966.28	SHAPLEIGH	\$ 2,466,096.78
WATERBORO	\$10,817,631.53	WATERBORO	\$ 5,473,432.67
Total		Total	
Appropriated	\$31,219,646.66	Raised	\$15,796,307.50

(The Board of Directors recommends a **Yes** vote.)

Explanation: MSAD #57's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act is the amount of money determined by state law to be the minimum amount that the district must raise and assess in order to receive the full amount of state subsidy.

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

WARRANT FOR DISTRICT BUDGET MEETING (Continued)

ARTICLE XIV. NON-STATE FUNDED SCHOOL CONSTRUCTION DEBT.

Shall Maine School Administrative District No. 57 raise **\$124,000** for the annual debt service payments on the non-state funded portions of school construction projects, as listed below, in addition to the funds appropriated as the local share of the District's contribution to the total cost of funding public education from kindergarten to grade 12?

(The Board of Directors recommends a **Yes** vote.)

Explanation: Non-state-funded debt service is the amount of money needed for the annual payments on the District's long-term debt for Major capital school construction that is not approved for state subsidy. The bonding of this long-term debt was approved by the voters of the District as follows:

Massabesic Middle School –Approved by voters in 2003

ARTICLE XV DOES NOT AUTHORIZE ANY ADDITIONAL LOCAL FUNDS BEYOND WHAT THE VOTERS HAVE APPROVED IN THE PREVIOUS EXPENDITURE ARTICLES II THROUGH XIV.

ARTICLE XV. ADDITIONAL LOCAL FUNDS.

(Written ballot required) Shall Maine School Administrative District No. 57 raise and appropriate **\$1,534,128.51** in additional local funds which exceeds the State's Essential Programs and Services funding model by **\$802,441.84** as required to fund the budget recommended by the Board of Directors?

The Board of Directors recommends **\$1,534,128.51**, which exceeds the State's Essential Programs funding model by **\$802,441.84** due to reductions in State EPS allocations and inequities in the EPS funding formula, including, but not limited to the regional labor market adjustment factor which penalizes MSAD #57 by over **\$800,000**. The EPS formula, also does not take into consideration the significant increases in energy costs.

Explanation: The additional local funds are those locally raised funds over and above the school administrative unit's local contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and local amounts raised for the annual debt service payment the non-state-funded portion of school construction project that will help achieve the District's budget for educational programs.

(The Board of Directors recommends a **Yes** vote.)

ARTICLE XVI. TOTAL SCHOOL BUDGET SUMMARY.

Shall Maine School Administrative District No. 57 authorize the Board of School Directors to expend **\$33,723,275** for the fiscal Year beginning July 1, 2008 and ending June 30, 2009 from the District's contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act, non-state-funded school construction projects, additional local funds for school construction projects, additional local funds for school purposes under the Maine Revised Statutes, Title 20-A, Section 15690, unexpended balances, tuition receipts, state subsidy and other receipts for support of schools?

(The Board of Directors recommends a **Yes** vote.)

MAINE SCHOOL ADMINISTRATIVE DISTRICT #57

WARRANT FOR DISTRICT BUDGET MEETING (Continued)

THE APPROVAL OF THE NEW ADULT EDUCATION WARRANT ARTICLE, (ARTICLE XVII) MUST BE AT THE DISTRICT MEETING (LEGISLATIVE BODY) AND BE SEPARATE FROM THE BUDGET VALIDATION COST CENTER ARTICLES REQUIRED BY 20-A MRSA SECTION 1485 AND SUPPORTING REVENUE ARTICLES REQUIRED BY 20-A MRSA SECTION 15690. THE AMOUNT TO BE APPROPRIATED FOR ADULT EDUCATION AND THE LOCAL SHARE OF THAT APPROPRIATION MUST BE IN A SEPARATE ARTICLE.

ARTICLE XVII.

To see if Maine School Administrative District No. 57 will appropriate the sum of **\$375,500** for the **MASSABESIC CENTER FOR ADULT LEARNING** and raise the sum of **\$174,500** as the local share for the year beginning July 1, 2008 and ending June 30, 2009; with authorization to expend any additional, incidental, or miscellaneous receipts in the interest and well being of the Adult Education Program.

(The Board of Directors recommends a **Yes** vote.)

ARTICLE XVIII.

Shall Maine School Administrative District No. 57 be authorized to expend for school purposes in fiscal year beginning July 1, 2008 and ending June 30, 2009 such other sums as may be received from federal or state grants or programs or other sources including any unanticipated state school general purpose aid that may be received during the fiscal year, provided that such grants or programs do not require the expenditure of school funds not previously appropriated?

(The Board of Directors recommends a **Yes** vote.)

Given under our hand this 30th day of April, 2008 at Waterboro, Maine

Allen, Doreen	Hanson, David	Ouellette, Priscilla
Bergeron, Karla	Harrison, Nancy	Palminteri, Tony
Bryant, Bruce	Kehoe, Jill	Richardson, Lisa
Camire, Katherine	LaFrance, Brenda	Ross, Mary
Faith, Lisa	Medici, John	Roux, Jennifer
Gibson, Tracy	Metcalfe, Harold	Wittemore, Lori

A Majority of the Board of Directors M.S.A.D. #57

Residents are urged to attend the
District Budget Meeting on May 15th in the
Massabesic High School gym

and to register their votes at the polls in the
Budget Validation Referendum held in the
individual towns on May 20th.